UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Forman Holt

365 West Passaic Street, Suite 400

Rochelle Park, NJ 07662 Telephone: (201)845-1000 Facsimile: (201)655-6650

Michael E. Holt

mholt@formanlaw.com Counsel for the Debtors

K&L Gates LLP One Newark Center

1085 Raymond Boulevard, 10th Floor

Newark, NJ 07102

Telephone: (973) 848-4000 Facsimile: (973) 848-4001

Daniel M. Eliades, Esq. (DME-6203) David S. Catuogno, Esq (DSC-1397) Special Counsel for the Debtors

In re:

Supor Properties Enterprises LLC, et al., 1

Debtors.

Case No. 24-13427 (SLM) Judge: Stacey L. Meisel

Chapter 11

(Jointly Administered)

Hearing Date: October 1, 2024

Hearing Time: 11:00 a.m.

STIPULATION BETWEEN DEBTORS AND HARRISON REDEVELOPMENT AUTHORITY REGARDING WITNESSES AND EXHIBITS LIST REGARDING THE DEBTORS' MOTION TO AUTHORIZE AND APPROVE (I) SALE OF REAL PROPERTY; (II) ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES; (III) REJECTION OF UNEXPIRED LEASES AND (IV) GRANTING RELATED RELIEF [DOCKET NO. 195]

Properties Harrison Avenue, LLC (1728).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Supor Properties Enterprises LLC (5580); J Supor 136-1 Realty LLC (3205); Supor-172 Realty LLC (5662); Supor Properties Breiderhoft LLC (7258); Supor Properties Devon LLC (6357); Shore Properties Associates North LLC (6707); Supor Properties 600 Urban Renewal, LLC (8604); JS Realty Properties, LLC (2497); and Supor

Case 24-13427-SLM Doc 268 Filed 09/30/24 Entered 09/30/24 16:30:57 Desc Main Document Page 2 of 8

WHEREAS Debtors and Harrison Redevelopment Authority ("<u>HRA</u>" and, together with Debtors, the "<u>Parties</u>") acting through undersigned counsel hereby stipulate and agree as follows:

1. The Parties hereby stipulate and agree that the below listed witnesses may be called to testify at the hearing on *Debtors' Motion to Authorize and Approve (I) Sale of Real Property;* (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; (III) Rejection of Unexpired Leases and (IV) Granting Related Relief [Docket No. 195] currently scheduled for October 1, 2024, at 11:00 a.m. (the "Hearing").

WITNESSES

- a. Joseph Supor, III
- b. Antong He
- c. Paul Zarbetski
- d. Rebuttal and impeachment witnesses, subject to the right of the opposing Party to object on any grounds.
- 2. The Parties hereby stipulate and agree that the Declarations of Joseph Supor, III listed as Exhibits 1 and 16 below shall be admitted into evidence as the direct testimony of Joseph Supor III in lieu of live testimony and without cross examination.
- 3. The Parties stipulate and agree to the admission into evidence of each of the Exhibits set forth below.

EXHIBITS

Exhibit	Description of Exhibit	Offered	Admitted	Disposition
1	Declaration of Joseph Supor, III in Support of Debtors Motion to Authorize and Approve (I) Sale of Real Property; (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; (III) Rejection of Unexpired Leases and (IV) Granting Related Relief [Docket No. 195-1] Hearing Binder – Tab 2			Admitted on consent as direct testimony in support of Motion
2	Ex. A to Supor Declaration [Docket No. 195-2]			Admission by Stipulation
	Hearing Binder – Tab 3			
3	Certification Of Paul J. Zarbetski in Support of Town of Harrison and Harrison Redevelopment Agency's Limited Objection to Debtors' Motion to Authorize and Approve (I) Sale of Real Property; (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; (III) Rejection of Unexpired Leases and (IV) Granting Related Relief [Docket No. 242] **Hearing Binder - Tab 7**			
4	"Requirements for FA Assignment 7-22-24" and related emails dated July 24, 2024, attached as Exhibit A to Certification of Paul Zarbetski [Docket No. 242] **Hearing Binder - Tab 7**			Admission by Stipulation

5	"H Capital letter to HRA requesting assignment of the Harrison/Supor RDA dated August 29, 2024" attached as Exhibit B to Certification of Paul Zarbetski [Docket No. 242] Hearing Binder – Tab 7	Admission by Stipulation
6	"Banker Group LLC, letter dated September 10, 2024" attached as Exhibit C to Certification of Paul Zarbetski [Docket No. 242] Hearing Binder – Tab 7	Admission by Stipulation
7	"HRA letter dated September 11, 2024, providing copy of Banker Group letter of September 10, 2024 and advising of special meeting for Monday, September 16, 2024 at 1:00 PM" attached as Exhibit C to Certification of Paul Zarbetski [Docket No. 242] **Hearing Binder - Tab 7**	Admission by Stipulation
8	"H Capital letter dated September 13, 2024 providing supplemental responses to HRA" attached as Exhibit E to Certification of Paul Zarbetski [Docket No. 242] **Hearing Binder - Tab 7**	Admission by Stipulation
9	"Banker Group LLC, letter to HRA dated September 16, 2024" attached as Exhibit F to Certification of Paul Zarbetski [Docket No. 242] Hearing Binder – Tab 7	Admission by Stipulation

10	"HRA Resolution dated September 16, 2024" attached as Exhibit F to Certification of Paul Zarbetski [Docket No. 242] Hearing Binder – Tab 7	Admission by Stipulation
11	"September 18, 2024, email from James Bruno to counsel for H Capital and others regarding additional information needed" attached as Exhibit G to Certification of Paul Zarbetski [Docket No. 242] Hearing Binder – Tab 7	Admission by Stipulation
12	"September 20, 2024, correspondence from James Bruno to counsel for H Capital and others regarding RDA parking requirements" attached as Exhibit H to Certification of Paul Zarbetski [Docket No. 242] **Hearing Binder - Tab 7**	Admission by Stipulation
13	"H Capital letter dated September 20, 2024 providing supplemental responses to HRA" attached as Exhibit I to Certification of Paul Zarbetski [Docket No. 242] Hearing Binder – Tab 7	Admission by Stipulation
14	"Banker Group LLC, letter to HRA dated September 23, 2024" attached as Exhibit J to Certification of Paul Zarbetski [Docket No. 242] Hearing Binder – Tab 7	Admission by Stipulation

Admission by Stipulation
Admitted on consent as lirect testimony in upport of Motion
Admission by Stipulation
Admission by Stipulation
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \

20	"H Capital Application to the HRA on August 29, 2024" attached as Exhibit A to Certification of Antong He [Docket No. 250-6] *Hearing Binder - Tab 10**	Admission by Stipulation
21	"First supplemental response to the HRA dated September 14, 2024" attached as Exhibit B to Certification of Antong He [Docket No. 250-6] *Hearing Binder - Tab 10**	Admission by Stipulation
22	"Second supplemental response of H Capital to the HRA on September 20, 2024" attached as Exhibit C to Certification of Antong He [Docket No. 250-6] **Hearing Binder - Tab 10**	Admission by Stipulation
23	"HSBC Account Statement for He Family Trust" attached as Exhibit D to Certification of Antong He [Docket No. 250-6] *Hearing Binder - Tab 10**	Admission by Stipulation
24	"Unaudited financial statements of H Capital Group, LLC" attached as Exhibit E to Certification of Antong He [Docket No. 250-6] Hearing Binder – Tab 10	Admission by Stipulation

Case 24-13427-SLM Doc 268 Filed 09/30/24 Entered 09/30/24 16:30:57 Desc Main Document Page 8 of 8

25	"Personal financial statement of Tong He" attached as Exhibit F to Certification of Antong He [Docket No. 250-6]	Admission by Stipulation
	Hearing Binder – Tab 10	

SO STIPULATED

McManimon, Scotland & Baumann, LLC Attorneys for Harrison Redevelopment Authority K&L Gates LLP Special Counsel for the Debtors

By: <u>/s/ Sari B. Placona</u> Sari B. Placona

By: <u>/s/ David S. Catuogno</u> David S. Catuogno